Appendix A: Planning Services Performance in Somerset Council – report to Strategic Planning Committee on 19 October 2023

This appendix sets out the performance data for the development management service in Somerset provided on a quarterly basis to the Strategic Planning Committee. It includes information on the volume of work received by each of the area teams and the waste and minerals team and reports the information published nationally on a quarterly basis on the meeting of the national targets.

It is important to bear in mind that the Government has three measures of application performance which the Council must remain within the stated thresholds. If we breach these thresholds the Council will be designated as a poorly performing planning authority and developers will then have the option of applying directly to the Planning Inspectorate for planning permission. This would mean that the Council does not get the fee income for that application but is still required to undertake the consultation. In addition the democratic right to determine the application is lost. The current thresholds to be met assessed are assessed against a a two-year rolling period and are:

- Majors applications performance of at least 50%;
- Minor and Other applications performance of at least 70%
- Appeals lost (to be below 10% in both categories).

The information provided in this appendix also includes data on the applications and other areas of work not reported in the national statistics in order to provide a more rounded picture of the workload. Information is also included on enforcement complaints. Finally the information provided includes the Five-Year Housing Land Supply and Housing Delivery Test position.

1. Number of planning applications received by Somerset Council by area from 2020/21 to Q1 of 2023/24

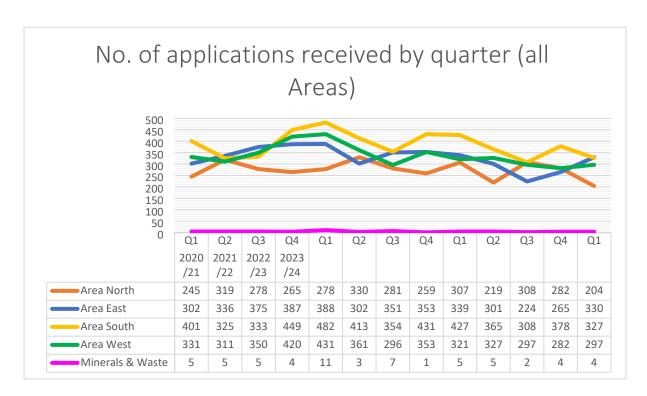
1.1 The following charts show the total number of planning applications received by quarter from Q1 2020/2021 to Q1 2023/2024 for each of the Area Teams (former district councils) and the Minerals and Waste Team. The data includes only PS1 applications (Major, Minors and Other applications) and County Matters applications (Minerals, Waste and Other), which are recorded separately on CPS1 and CPS2 forms and which form the basis of the national data collected on a quarterly basis by Government.

1.2 Not included in these returns are other applications and processes which form a substantial volume of work. The data does not include discharge of conditions, approval of details, tree applications, non-material amendments (NMAs); pre-application enquiries, scoping and screening enquiries, post application work on Section 106 agreements.

Table 1: Number of planning applications received by quarter and included in the government returns from 2020/21 to Q1 of 2023/24 by area team

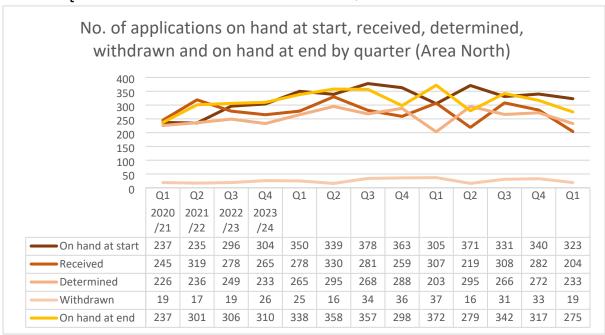
	202	0/21				202 ⁻	1/22				202	2/23				2023/	24			
	Q1	Q2	Q3	Q4	Tota l	Q1	Q2	QЗ	Q4	Tota l	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Tota l
Area North	245	319	278	265	1107	278	330	281	259	1148	307	219	308	282	1116	204				204
Area East	302	336	375	387	1400	388	302	351	353	1394	339	301	224	265	1129	330				330
Area South	401	325	333	44 9	1508	482	413	354	431	1680	427	365	308	378	1478	327				327
Area West	331	311	350	420	1412	431	361	296	353	1441	321	327	297	282	1227	297				297
Minerals & Waste	5	5	5	4	19	11	3	7	1	22	5	5	2	4	16	4				4

Chart 1: Number of planning applications received by quarter for the area teams from 2020/21 to Q1 of 2023/24



- 2. Number of applications on hand at the start, received, determined and on hand at the end of each quarter by area team from 2020/21 to Q1 of 2023/24
 - 2.1. The data for each of the area teams below shows the number of applications on hand at start of each quarter, those received, determined, withdrawn and on hand at the end from 2020/21 to Q1 of 2023/24. Noting that this is only those applications included in the PS returns to government (PS1)¹ and therefore only a partial picture this information is useful because it shows how the teams are managing the volume of work. If the number of applications on hand at the end of each quarter is greater than the number of applications received then there is evidence of a backlog of applications and by looking over a period of time it is possible to ascertain trends.

Chart 2: Number of applications on hand at start, received, determined and on hand for each quarter for Area North from 2020/21 to Q1 of 2023/24



¹ PS1 applications include applications for planning permission, S73, listed building consent, adverts but do not include non material amendments, discharge of conditions, trees, prior approvals, hazardous substance consents, certificates of lawful development, screening and scoping opinions

Chart 3: Number of applications on hand at start, received, determined and on hand for each quarter for Area East from 2020/21 to Q1 of 2023/24

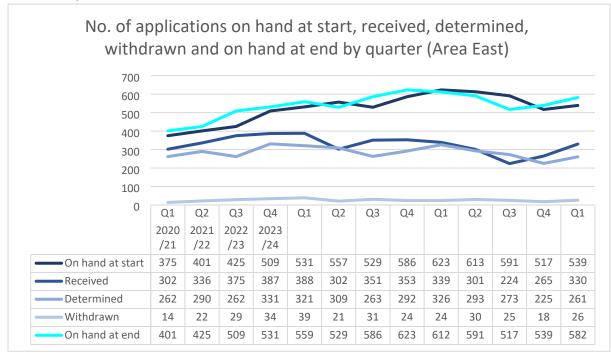


Chart 4: Number of applications on hand at start, received, determined and on hand for each quarter for Area South from 2020/21 to Q1 of 2023/24

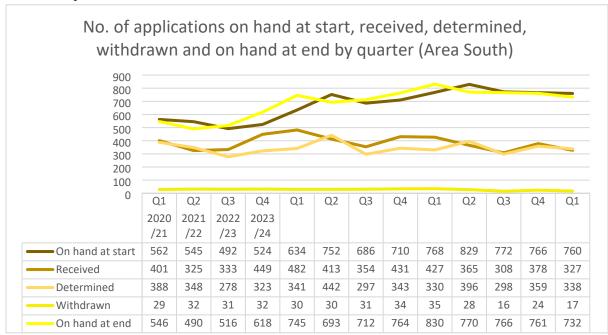


Chart 5: Number of applications on hand at start, received, determined and on hand for each quarter for Area West from 2020/21 to Q1 of 2023/24

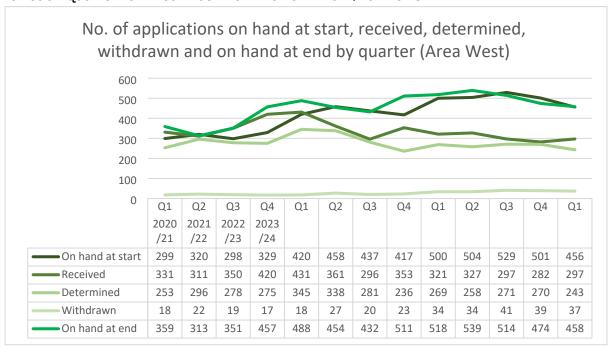
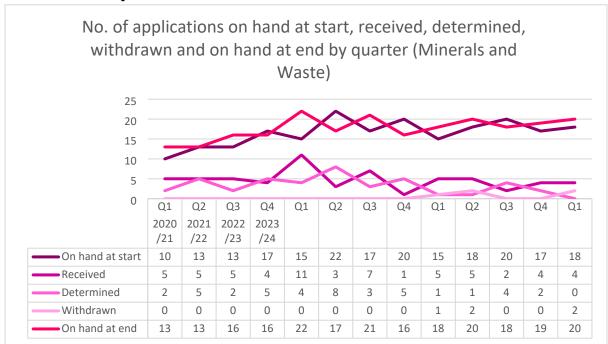


Chart 6: Number of applications on hand at start, received, determined and on hand at end for each quarter for Minerals and Waste from 2020/21 to Q 1 of 2023/24



3. Number of major, minor and other applications and percentage of decisions determined within the national targets

- 3.1 The performance of local authorities in determining applications is measured nationally and reported quarterly via statistical returns to the Department for Levelling Up, Housing and Communities. The data reported records the extent to which planning applications are determined within the targets and includes those subject to bespoke timetables set through Planning Performance Agreements and/or extension of time agreements. The Government has set targets for the determination of planning applications as follows:
 - Determine 65% of <u>major applications</u>² within 13 weeks (or 16 weeks in the case of EIA development);
 - Determine 75% of minor applications³ within eight weeks;
 - Determine 85% of other applications⁴ within eight weeks
- 3.2 Where the local planning authority are not adequately performing in relation to the determination of major⁵ and non major⁵ development the authority can be designated. For unitary authorities both district and county matter applications will be assessed separately. The Government's approach to measuring the performance of authorities was introduced by the Growth and Infrastructure Act 2013 and is based on assessing performance on the speed and quality of their decisions on applications for major and non-major development. Where an authority is designated as underperforming applicants have the option of submitting their applications directly to the Planning Inspectorate for determination.
- 3.3 The data for percentage of decisions in time against national targets displayed below is separated into Major, Minor and Other decisions and based on the national targets and should be considered against the target of 65% of major applications determined within 13 weeks for Major applications (or with an extension of time or agreed planning performance agreement) and a target of 75% of minor applications within 8 weeks (or with agreed extension of time) and 85% of other applications within 8 weeks (or with agreed extension of time).

² Major applications – 10 or more dwellings, site area of 0.5 hectares or more, floorspace of 100sq metres or more or development on a site having an area of 1 hectare or more

³ Minor applications – 1- 9 dwellings, floorspace is less than 1,000 square metres

⁴ Other applications – householder development

⁵ Major (district) and non-major development definition: <u>Planning Applications (s62A) - GOV.UK (www.gov.uk)</u>

3.4 The data below for majors determined within 13 weeks includes applications with an EIA, which are determined within a longer timeline of 16 weeks.

Chart 7 Data for Q1 of 2023/24 for all Areas (excluding Minerals and Waste) showing percentage of applications determined in-time compared to the national targets



Table 2: Number of decisions and percentage meeting the national targets for Major, Minor and Other decisions in Area North from 2020/21 to Q 1 of 2023/24

	2020	/21				2021	/22				2022	/23				2023/24
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Major decisions	15	10	6	11	42	13	7	8	18	46	10	10	8	9	37	19
Major decisions % in 13 weeks	100	100	100	100	100	100	100	100	94.4	97.8	100	100	100	100	100	100
Minor decisions	89	90	87	80	346	96	104	102	94	396	70	98	103	110	381	95
Minor decisions % in 8 weeks	95.5	96.7	94.3	92.5	94.8	94.8	93.3	93.1	92.6	93.4	91.4	92.9	94.2	95.5	93.7	92.6
Other decisions	122	136	156	142	556	156	184	158	176	674	123	187	155	153	618	119
Other decisions % in 8 weeks	93.4	94.9	93.6	84.5	91.5	93.6	99.5	96.2	96.6	96.6	95.9	98.9	98.1	98	97.9	95.8

Chart 8: Number of major, minor and other decisions and percentage meeting the national targets for Area North from 2020/21 to Q1 of 2023/24 by quarter

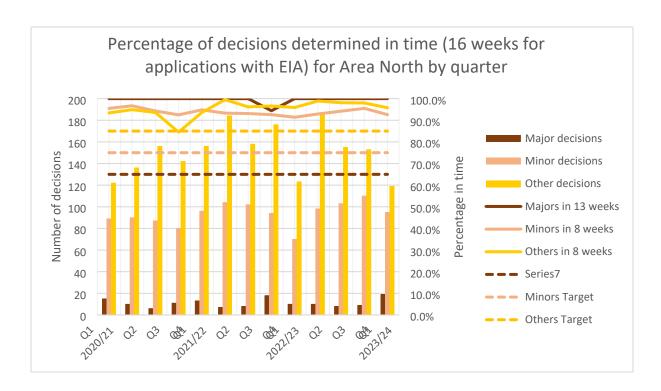


Table 3: Number of decisions and percentage meeting the national targets for Major, Minor and Other decisions in Area East from 2020/21 to Q1 of 2023/24

	202	0/21				202	1/22				2022	2/23				2023/2 4
	Q1	Q2	Q3	Q4	Tota l	Q1	Q2	Q3	Q4	Tot al	Q1	Q2	Q3	Q4	Total	Q1
Major decisions	8	14	7	13	42	9	14	8	3	34	11	8	7	9	35	6
Major decisions % in 13 weeks	75	92. 9	100	76. 9	85.7	33. 3	92. 9	87. 5	100	76. 5	100	100	57.1	100	91.4	100
Minor decisions	86	99	74	104	363	97	86	64	82	329	97	92	98	85	372	88
Minor decisions % in 8 weeks	88. 4	69. 7	73	69. 2	74.7	74. 2	80. 2	81. 3	86. 6	80. 2	86.6	87	84.7	88.2	86.6	80.7
Other decisions	168	177	181	214	740	215	20 9	191	207	822	218	193	168	131	710	167
Other decisions % in 8 weeks	97. 6	90. 4	89. 5	93	92.6	91. 6	94. 7	96. 9	93. 2	94	88.5	87.6	88.1	85.5	87.6	86.2

Chart 9: Number of major, minor and other decisions and percentage meeting the national targets for Area East from 2020/21 to 2023/24 by quarter

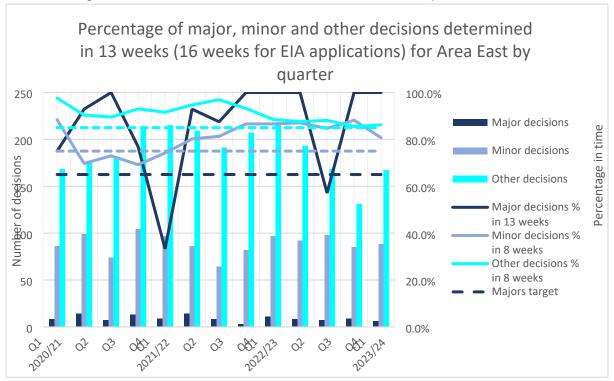


Table 4: Number of major, minor and other decisions and percentage meeting the national targets in Area South from 2020/21 to Q1 of 2023/24

	2020	/21				2021	/22				2022	2/23				2023/2
																4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Major decisions	16	14	6	15	51	7	7	3	14	31	7	8	12	17	44	10
Major decisions % in 13 weeks	93.8	100	83.3	60	84.3	100	71.4	100	78.6	83.9	85.7	75	91.7	82.4	84.1	50
Minor decisions	181	150	94	95	520	110	134	104	81	429	92	110	115	112	429	132
Minor decisions % in 8 weeks	93.9	91.3	88.3	83.2	90.2	71.8	75.4	84.6	96.3	80.7	92.4	80.9	73.9	75	80	81.1
Other decisions	191	184	178	213	766	224	301	190	248	963	231	278	171	230	910	196
Other decisions % in 8 weeks	96.9	94.6	93.3	91.1	93.9	86.2	87	87.9	94	88.8	93.9	93.9	84.2	87	90.3	91.3

Chart 10: Number of major, minor and other decisions and percentage meeting the national targets for Area South from 2020/21 to 2023/24 by quarter

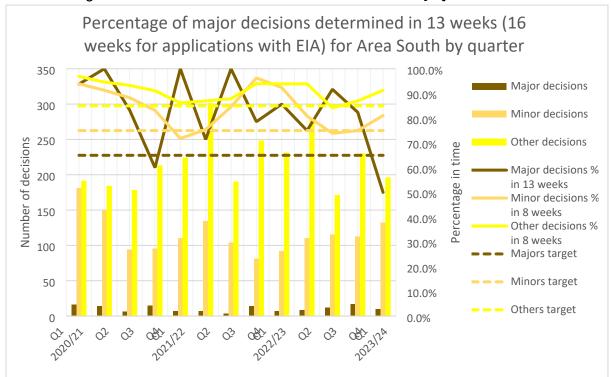


Table 5: Percentage of decisions meeting the national targets for Major, Minor and Other decisions in Area West from 2020/21 to Q1 of 2023/24

	0000	101				0001	100				0000	100				000010
	2020)/21				2021	122				2022	/23				2023/2
																4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Major	7	11	5	9	22	5	7	4		19	6	9	8	8	31	9
decisions	′	'') 5	9	32	5	′	4	3	19	6	9	0	0	31	9
Major																
decisions %	100	72.7	40	100	81.3	100	71.4	50	66.7	73.7	83.3	77.8	75	75	77.4	66.7
in 13 weeks																
Minor	75	97	72	73	217	76	0.6	70	EE	207	91	61	79	0.2	212	62
decisions	75	97	/2	/3	317	76	86	70	55	287	91	61	/9	82	313	63
Minor																
decisions %	84	77.3	83.3	80.8	81.1	80.3	81.4	80	78.2	80.1	69.2	77	69.6	64.6	69.6	68.3
in 8 weeks																
Other	171	100	201	100	750	26.4	245	207	170	004	170	100	104	100	704	474
decisions	171	188	201	193	753	264	245	207	178	894	172	188	184	180	724	171
Other																
decisions %	91.2	83.5	90	91.7	89.1	90.2	86.9	81.2	79.2	85	75	80.9	86.4	82.8	81.4	80.1
in 8 weeks																

Chart 11: Number of major, minor and other decisions and percentage meeting the national targets for Area West from 2020/21 to Q1 of 2023/24 by quarter

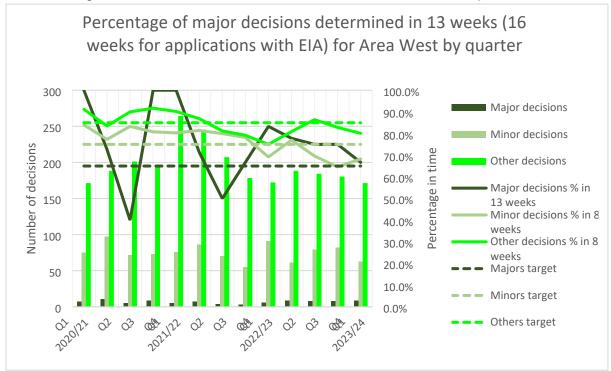


Table 6: Percentage of decisions for major applications in time with national targets for County Matters on a two-year rolling average compared to England average

Majors Determined	Two year rolling figure: 24 months to the end of June 2023
England	91.1
Somerset Minerals and Waste	100
(New Data - Quarter 1 only)	199

3.5 The two-year rolling figures for percentage of decisions determined within the national target or agreed time are shown in Table 7 for all Areas and for County Matters. The data reflects the previous 24 months up to the end of June 2023 – the data for the former Districts is no longer published nationally so this has been prepared for internal purposes only. The published data is now Somerset wide and is for the first quarter of 2023/24 only and so does not reflect the previous 24 months and will not do so the first quarter of 2025/26. The threshold for designation by government is not making 50% or more decisions on major applications in time or 70% of minor or other applications in time.

Table 7: Two-year rolling period figure vs. England average for decisions determined within national target or agreed time to end of June 2023

All Areas and M&W rolling annual % vs. rolling annual % for England for 24 months to end of June 2023	Major decisions (% within 13 weeks or within agreed time)	Minor decisions (% within 8 weeks or within agreed time)
England	86.8	85.4
Somerset (New Data - Quarter 1 only)	81.8	85.9
Area East (Mendip)	92.4	83.5
Area North (Sedgemoor)	98.9	94.4
Area West (Somerset West and Taunton)	72.0	79.4
Area South (South Somerset)	78.2	86.5

4. Number of prior approval applications and other applications not included in the national performance data

- 4.1 Due to differing computer systems in operation and differences in the recording of applications for the discharge of conditions, this data is not included in the information in order to ensure consistency. The applications in this data set therefore relate the non PS1 data including adverts and tree applications.
- 4.2 The data in the tables below set out Prior Approval and other applications received by Area and not included in the government returns. This data set is not relevant for Minerals and Waste.

Table 8: Number of Prior Approvals and other applications received by quarter for Area North from 2021/22 to Q1 of 2023/24

	2021/2	2				2022/2	3				2023/2
											4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Prior Approval	34	33	22	19	108	26	19	17	28	90	17
apps.	34	33	22	19	100	20	19	17	20	70	''
Non-PS											
applications	86	76	76	63	301	66	28	45	73	212	46
(adverts and tree	80	76	70	03	301	00	20	45	73	212	40
applications)											

Chart 12: Number of Prior Approvals and other Non-PS applications received by quarter for Area North from 2021/22 to Q1 of 2023/24

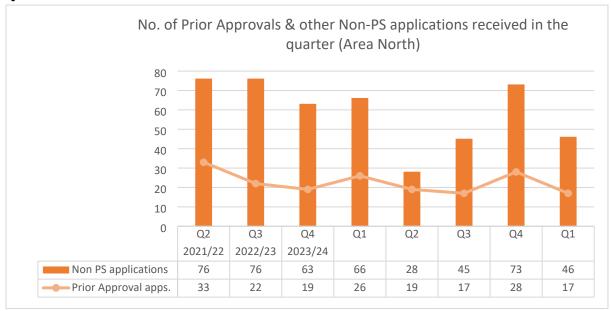


Table 9: Number of Prior Approvals and other applications received by quarter for Area East from 2021/22 to Q1 of 2023/24

	2021/2	2				2022/2	3				2023/2
											4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Prior Approval	34	43	25	19	121	18	18	31	22	89	34
apps.	34	43	23	17	121	10	10	31	22	07	34
Non-PS											
applications (,	190	184	152	141	667	151	164	178	147	640	163
adverts and tree	170	104	132	141	007	151	104	170	147	040	103
applications)											

Chart 13: Number of Prior Approvals and other non-PS applications received by quarter for Area East from 2021/22 to Q1 of 2023/24

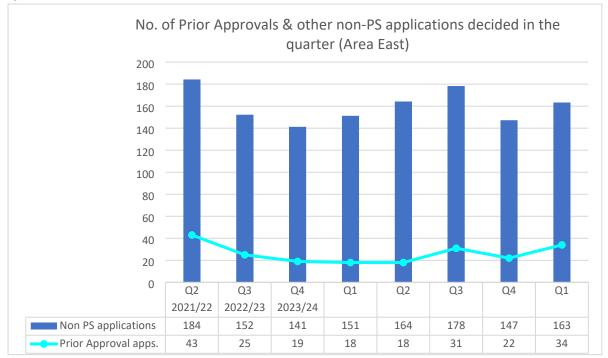


Table 10: Number of Prior Approvals and other non-PS applications received by quarter for Area South from 2021/22 to Q1 of 2023/24

	2021/2	22				2022/	23				2023/2
											4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Prior Approval	24	28	13	35	100	19	23	17	20	79	23
apps.		20	13		100	''	25	''	20	''	23
Non-PS											
applications											
(including adverts	204	193	188	239	824	207	224	255	296	982	159
and tree											
applications)											

Chart 14: Number of Prior Approvals and other non-PS applications received by quarter for Area South from 2021/22 to Q1 of 2023/24

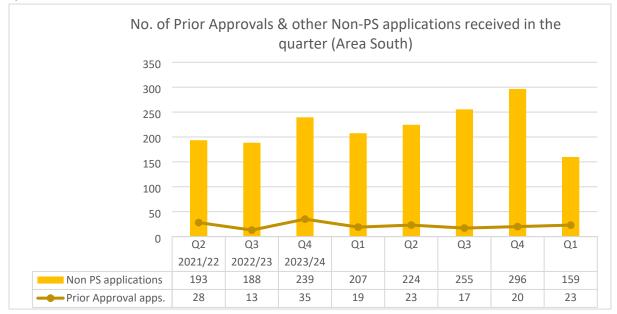


Table 11: Number of Prior Approvals and other non-PS applications received by quarter for Area West from 2021/22 to Q1 of 2023/24

	2021/2	22				2022/	23				2023/2
											4
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Prior Approval apps.	9	20	6	11	46	18	9	12	11	50	21
Non-PS											
applications (listed											
buildings, adverts	104	119	107	123	453	114	108	89	110	421	71
and tree											
applications)											

Chart 15: Number of Prior Approvals and other non-PS applications received quarter for Area West from 2021/22 to Q1 of 2023/24

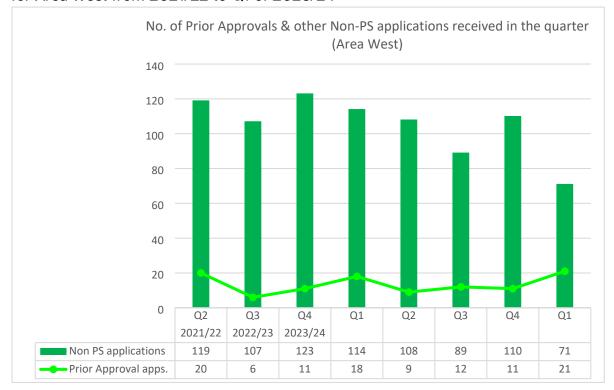
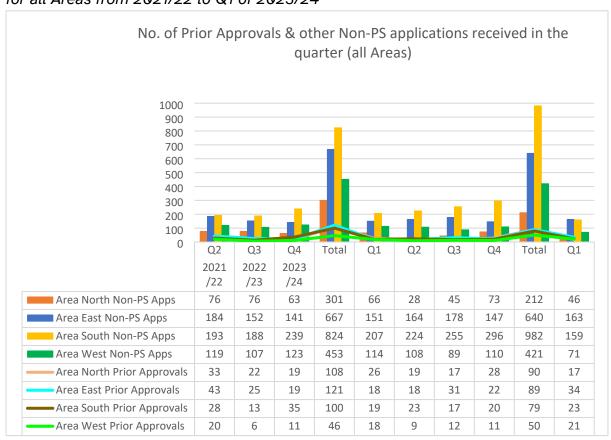


Chart 16: Number of Prior Approvals and other non-PS applications received quarter for all Areas from 2021/22 to Q1 of 2023/24



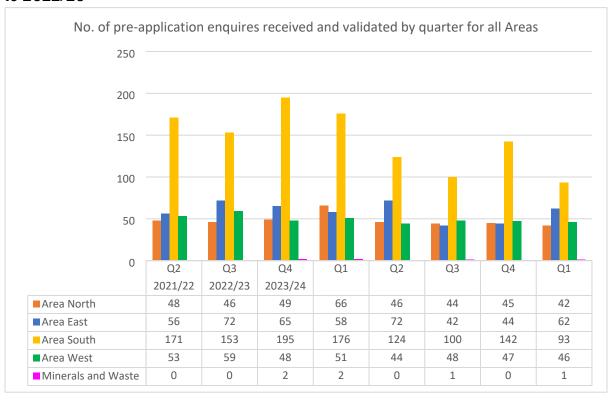
5. Number of pre-application enquiries

- 5.1 The data sets out pre-application enquiries received by Area and for Minerals and Waste. This is set out in Table 12 below.
- 5.2 Data includes pre-applications received and valid as this reflects the volume of work. The data does not include 'DO I' for Area West which operated a service for simple requests to advise as to whether planning permission was required.

Table 12: Number of pre-applications received by quarter for all Areas from 2021/22 to Q1 of 2023/24

	2021/22					2022/23	3				2023/24
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1
Area North	62	48	46	49	205	66	46	44	45	201	42
Area East	46	56	72	65	239	58	72	42	44	216	62
Area South	207	171	153	195	726	176	124	100	142	542	93
Area West	56	53	59	48	216	51	44	48	47	190	46
Minerals and Waste	0	0	0	2	2	2	0	1	0	3	1

Chart 17: Number of pre-applications received for all Areas by quarter from 2021/22 to 2022/23



6. Total number of appeal decisions and percentage of appeals where the decision was allowed by the Planning Inspectorate

- 6.1 This section sets out the total number of appeal decisions received on an annual basis and the percentage that have been dismissed/allowed. The data below provides details on the number of appeals heard by way of written representatives, hearings and inquiries.
- 6.2 For context, the overall national average is 61% dismissed calculated using National Government's Casework Database by dividing the number of appeals dismissed by the total number of appeals. Figures for percentage dismissed higher than 61% are therefore exceeding the national average. Those cases dismissed are where the Inspector agrees with the Council's decision meaning that officer and member decisions are being supported.

Table 13: Total appeal decisions split by number of written reps, hearings, inquires and the percentage dismissed/allowed on an annual basis for Area North

	No. of written			No. dismissed	% dismissed	No. allowed		Total decisions
	reps							
2019/20	15	1	0	10	62.50%	6	37.50%	16
2020/21	26	1	0	20	74.07%	7	25.93%	27
2021/22	21	1	0	17	77.27%	5	22.73%	22
2022/23	17	2	0	13	68.42%	6	31.58%	19
2023/24(Q1)	7	0	0	5	71.43%	2	28.57%	7

Chart 18: Number of appeal decisions received by quarter and percentage of appeal decisions allowed for Area North annually from 2019/20 to Q1 of 2023/24

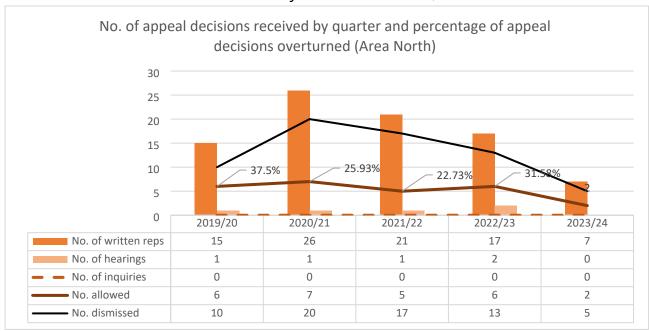


Table 14: Total appeal decisions split by number of written reps, hearings, inquires and the percentage dismissed/allowed on an annual basis for Area East

	No. of written reps			No. dismissed		No. allowed	% allowed	Total decisions
2019/20	48	1	2	28	54.90%	23	45.10%	51
2020/21	54	3	0	29	50.88%	28	49.12%	57
2021/22	23	5	1	15	51.72%	14	48.28%	29
2022/23	18	4	2	14	58.33%	10	41.66%	24
2023/2								
4 (Q1)	6	2	1	6	66.67%	3	33.33%	9

Chart 19: Number of appeal decisions received by quarter and percentage of appeal decisions allowed for Area East annually from 2019/20 to Q1 of 2023/24

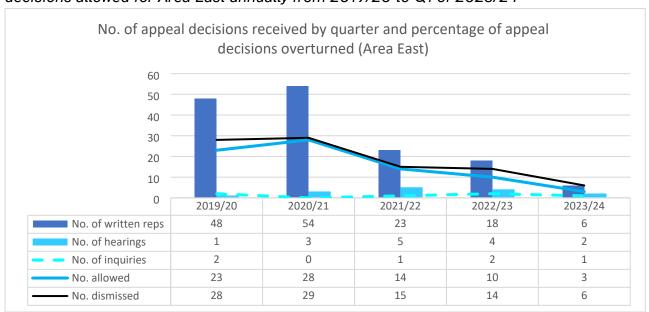


Table 15: Data showing total appeal decisions split by number of written reps, hearings, inquires and the percentage allowed on an annual basis for Area South

	written			No. dismissed	% dismissed	No. allowed	% allowed	Total decisions
2019/20	44	1	0	29	64.44%	16	35.56%	45
2020/21	41	1	0	30	71.43%	12	28.57%	42
2021/22	24	1	1	21	80.77%	5	19.23%	26
2022/23	9	1	1	7	63.64%	4	36.36%	11
2023/24(Q1)	7	0	0	4	57.14%	3	42.86%	7

Chart 20: Number of appeal decisions received by quarter and percentage of appeal decisions allowed for Area South annually from 2019/20 to Q1 of 2023/24

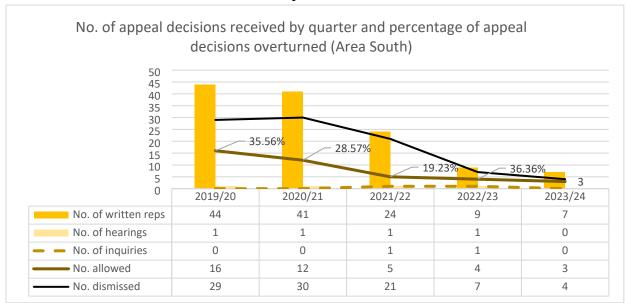


Table 16: Data showing total appeal decisions split by number of written reps, hearings, inquires and the percentage allowed on an annual basis for Area West

	No. of	No. of	No. of	No.	%	No.	% allowed	Total
	written	hearings	inquiries	dismissed	dismissed	allowed		decisions
	reps							
2019/20	53	5	1	32	54.24%	27	45.76%	59
2020/21	48	4	0	27	51.92%	25	48.08%	52
2021/22	57	1	2	26	43.33%	34	56.67%	60
2022/23	27	1	2	20	66.67%	10	33.33%	30
2023/24 (Q1)	9	0	0	8	88.89%	1	11.11%	9

Chart 21: Number of appeal decisions received by quarter and percentage of appeal decisions allowed for Area West annually from 2019/20 to 2022/23

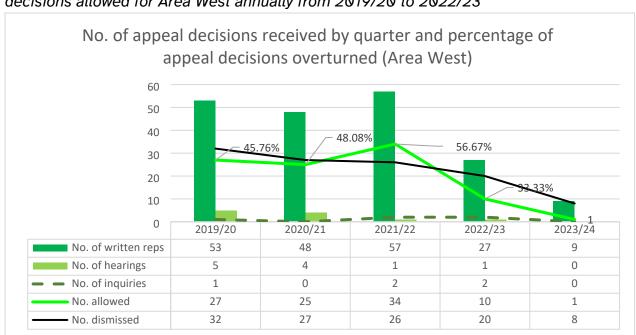
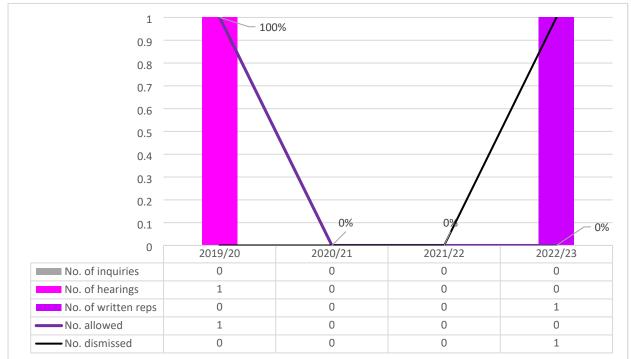


Table 17: Data showing total appeal decisions split by number of written reps, hearings, inquires and the percentage allowed annually for Minerals & Waste

	No. of	No. of	No. of	Total	No.	%	No.	% allowed
	written reps	hearings	inquiries	decisions	dismissed	dismissed	allowed	
2019/20	0	1	0	1	0	0	1	100.00%
2020/21	0	0	0	0	0	0	0	0.00%
2021/22	0	0	0	0	0	0	0	0.00%
2022/23	1	0	0	1	1	100%	0	0.00%
2023/24								
(Q1)	0	0	0	0	0	0	0	0.00%

Chart 22: Number of appeal decisions received by quarter and percentage of appeal decisions allowed for Minerals & Waste annually from 2019/20 to 2022/23



6.3 Minerals and Waste have only received two appeals since 2019/20 with one allowed and one dismissed.

7. Enforcement

7.1 Local Planning Authorities have a discretionary power to take enforcement action where unauthorised development has taken place and it is considered expedient to do so. The Government advice urges negotiation in the first instance to try to resolve enforcement issues except in the most serious cases and local planning authorities are advised to act in a proportionate way appropriate to the level of harm caused by the development. The Council recognises that effective enforcement is an important means of maintaining integrity and public

confidence of the development management process. In February 2023 the Council adopted an enforcement policy <u>SCC - Public - Somerset Planning Enforcement Policy.pdf - All Documents (sharepoint.com)</u>. This sets out the priority level that will be given to complaints and is essential given the high number of allegations of breaches of planning control received each year. Some complaints will require no further investigation because we identify that planning permission already exists for the work, that planning permission was not required or that enforcement action is not proportionate to the level of harm caused by the breach.

Enforcement cases on hand at the end of each quarter and cases resolved/closed in each quarter

- 7.2 For the purposes of this report the figures for number of cases on hand at the end of each quarter are the number that were on hand from the date the report was run as at 30 June 2023.
- 7.3 The report for enforcement cases on hand can only be run at one point in time. The information cannot be backdated. Future reports will include data for enforcement cases on hand for each quarter as they will have been recorded.

Table 18: Number of enforcement cases on hand at the end of the quarter for all Areas as at 30 June 2023

	30 June 2023
Area North	230
Area East	100
Area South	352
Area West	229
Minerals and Waste	52

Chart 23: Number of enforcement cases on hand at the end of the Q1 of 2023/24 for all Areas i.e 30 June 2023

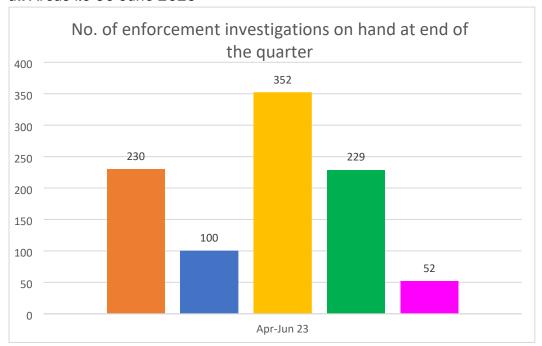
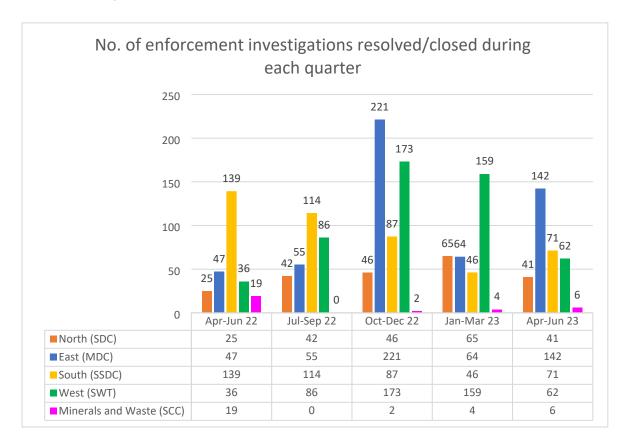


Table 19: Number of enforcement cases resolved/closed during each quarter for all Areas from April 2022 to March 2023

	Apr-Jun 22	Jul-Sep 22	Oct-Dec 22	Jan-Mar 23	Apr-Jun 23
Area North	25	42	46	65	41
Area East	47	55	221	64	142
Area South	139	114	87	46	71
Area West	36	86	173	159	62
Minerals and Waste	19	0	2	4	6

Chart 24: Number of enforcement cases resolved/closed during each quarter for all Areas from April 2022 to March 2023



8. Five Year Housing Land Supply and Housing Delivery Test results

- 8.1 Somerset Council sets out the Five Year Housing Land Supply (5YHLS) by the former District Council Local Planning Authority areas in Table 20 below with Area West split into the former Taunton Deane and West Somerset areas as these are the relevant adopted local plans.
- 8.2 The 5YHLS calculation (number of years supply) is based on the 'Total Deliverable dwellings' divided by the annual average '5 Year Requirement' rate. In accordance with Paragraph 73 of the NPPF the Council is required to identify and update annually a supply of specific deliverable sites with an appropriate buffer. The purpose of the 5 year housing land supply (5YHLS) is to provide an indication of whether there are sufficient sites available to meet the housing requirement. As the planning policy which covers the former Somerset West Area is more than 5 years old the Local Housing Requirement is calculated based on the Standard Method with a buffer set by the Housing Delivery Test Measurement results.

Table 20: Five Year Housing Land Supply Calculations by Area

Combined Five Year Housing Land Supply Calculation	Years
Area North (Sedgemoor) - 2021	6.94 ⁶
Area East (Mendip) - 2022	3.76 ⁷
Area South (South Somerset) - 2022	3.78
Area West (Taunton Deane) - 2023	5.16°
Area West (West Somerset) - 2023	7.9 ⁵

Chart 25: Five-Year Housing Land Supply results by Area with target

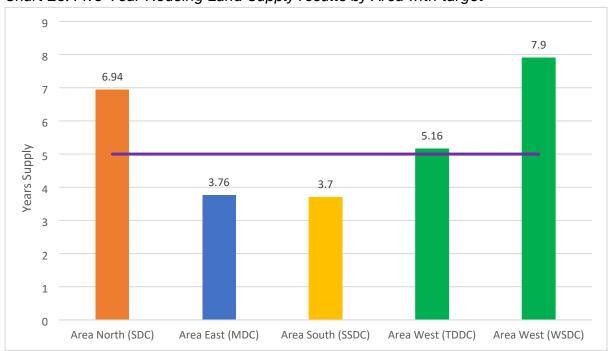


Table 21: Area North Five Year Housing Land Supply Calculation

Housing Supply & Delivery Data	Data from 2021
5 Year Requirement 2020-2025 (including 5%	
buffer)	3705
Total Deliverable Supply 2020-2025	5144
5 Year Requirement - annual average (a)/5	741
No. of Years Supply (c)/(b)	6.94 (5144/741)

⁶ Sedgemoor District Council 5 Year Land Supply 2021-2026 Annual Statement Position at 1st April 2021

Mendip District Statement on Five Year Housing Land Supply – October 2022

⁸ South Somerset District Council Five-Year Housing Land Supply Paper November 2022

⁹ Strategic Housing & Employment Land Availability Assessment Somerset West and Taunton Area 2023

Table 22: Area East Five Year Housing Land Supply Calculation

Housing Supply & Delivery Data	Data from 2022
5 Year Supply Requirement	3087
Total Deliverable dwellings	2319
5 Year Requirement (annual rate)	617
No. of Years Supply	3.76 (2319/617)

Table 23: Area South Five Year Housing Land Supply Calculation

Housing Supply & Delivery Data	Data from 2022
Basic Housing Requirement (annualised)	708
Basic Housing Requirement over a five-year period	3540 (708 x5)
Basic Requirement with 5% Buffer Added	3717 (3540 x 1.05)
Five-year annual completion rate (inc. 5% buffer)	743 (rounded) (3717/5)
Assessment of future housing land supply from 2022-2027	2741
Five year supply result	3.7 (2741/743)

Table 24: Area West (Taunton Deane) Five Year Housing Land Supply Calculation

Housing Supply & Delivery Data	Data from 2023
5 Year Requirement 2020-2025 (including 5% buffer)	3116
Total Deliverable Supply 2020-2025	3221
5 Year Requirement - annual average (a)/5	624
No. of Years Supply (c)/(b)	5.16 (3221/624)

Table 25: Area West (West Somerset) Five Year Housing Land Supply Calculation

Housing Supply & Delivery Data	Data from 2023
5 Year Requirement 2020-2025 (including 5% buffer)	613
Total Deliverable Supply 2020-2025	970
5 Year Requirement - annual average (a)/5	123
No. of Years Supply (c)/(b)	7.88 (970/123)

Local Housing Requirement vs. predicted delivery over next five years		
Area	Shortfall/surplus including Buffer	
Area North	5 year supply of deliverable sites 5,144 minus LHR 3,705 =	
(Sedgemoor) - data	+1,439 dwellings (surplus)	
for 2021 to 2026		
Area East (Mendip) –	5year supply of deliverable sites 2,319 minus LHR 3,087 = -	
data for 2022 to 2027	768 dwellings (shortfall)	

Area South (South	5year supply of deliverable sites 2,741 minus LHR 3,717 = -
Somerset) – data for	976 dwellings (shortfall)
2022 to 2027	
Area West (Taunton	5year supply of deliverable sites 3,221 minus LHR 3,116 =
Deane) – data for	+105 dwellings (surplus)
2023/24 to 2028/29*	
Area West (West	5year supply of deliverable sites 970 minus LHR 613 = +357
Somerset) – data for	dwellings (surplus)
2023/24 to 2028/29*	

^{*}figures have been updated based on the most recent data and assume the criteria has remained the same so that a 5% buffer has been added

8.3To ensure that there is a realistic prospect of achieving the planned level of housing supply, the local planning authority should always add an appropriate buffer to its 5 year housing land supply.

Housing Delivery Test

- 8.4The Housing Delivery Test is an annual measurement of housing delivery in the area of relevant plan making authorities published by DLUHC. The latest test results were published in January 2022 for the period up to 2020/21. DLUHC have yet to confirm when results for 2021/22 will be published. Possible changes to HDT were published as part of the NPPF consultation in January 2023. Data shown for 2021/22 is therefore based on local authority monitoring through the Housing Flow Reconciliation and assumes there will be no change in the current national calculation.¹⁰
- 8.5 The Housing Delivery Test compares the net homes delivered over 3 years to the homes required over the same period. Housing requirements are set by the Local Plan where less than five years old from adoption, or the national standard method in the NPPF. From the day following the publication of the Housing Deliver Test measurement where delivery of housing has fallen below the housing requirement the following consequences apply:

Below 95% - publish an action plan,

Below 85% - 20% buffer on housing requirement in 5YHLS and publish an action plan,

Below 75% - application of presumption in favour of sustainable development¹¹, 20% buffer on housing requirement in 5YHLS and publish an action plan.

¹⁰ Housing Delivery Test rule book.

¹¹ Paragraph 11 of the National Planning Policy Framework

8.6 The following data summarises the number of homes delivered and Housing Delivery Test result for each Area.

Table 26: Housing Delivery Test results 2017-2021 for Area North

Year	No. of homes delivered	Housing Delivery Test
2017/2018	508	102%
2018/2019	1,013	122%
2019/2020	594	116%
2020/2021	529	128%
2021/2022	712	110%

Table 27: Housing Delivery Test results 2017-2021 for Area East

Year	No. of homes delivered	Housing Delivery Test
2017/2018	685	124%
2018/2019	510	127%
2019/2020	384	126%
2020/2021	321	98%
2021/2022	349	75%

Table 28: Housing Delivery Test results 2017-2021 for Area South

Year	No. of homes delivered	Housing Delivery Test
2017/2018	563	104%
2018/2019	650	97%
2019/2020	659	95%
2020/2021	1093	131%
2021/2022	687	134%

Table 29: Housing Delivery Test results 2017-2021 for Area West

Year	No. of homes delivered	Housing Delivery Test
2017/2018	999	182%
2018/2019	537	139%
2019/2020	487	107%
2020/2021	440	76%
2021/2022	721	89%

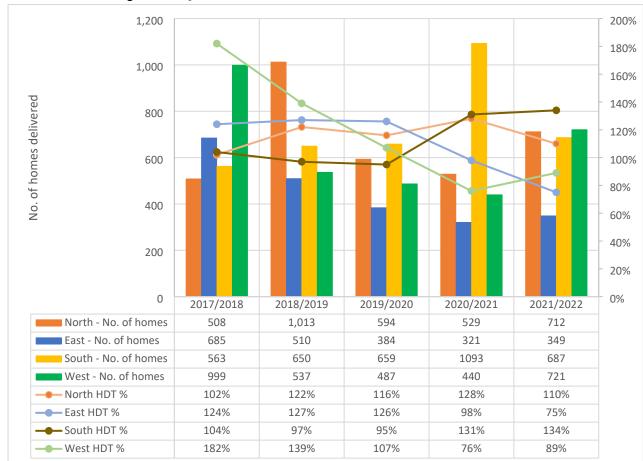


Chart 26: Housing Delivery Test results 2017-2022 for all Areas

Housing Delivery Test Action Plans

- 8.7 Where an LPA's HDT measurement falls below 95% they are required to produce an Action Plan. The purpose of the Action Plan is to identify the reasons for under delivery, to explore ways to reduce future risk and set out measures to improve delivery.
- 8.8 The latest <u>Planning West area HDT Action Plan was published in December 2022</u>. It analysed the former West Somerset Council LPA and former Taunton Deane Borough Council LPA. These are very different housing market areas.
- 8.9 The fall in delivery in the former West Somerset LPA correlates with a year immediately following the completion of 5 medium/large sites and a lag before construction commenced on new sites. In addition, the former West Somerset Council LPA has a low local housing requirement. As such a small reduction or increase in the number of dwellings delivered has a greater statistical effect on the HDT Measurement.

8.10 The fall in delivery in the former Taunton Deane Borough Council LPA was triggered by the August 2020 letter from Natural England about high levels of phosphates in the Somerset Levels & Moors Special Protection Area (SPA), which has caused delays to the granting of planning permission. Since 2020 significant work around legal advice, guidance, technical tools, and solutions has enabled small and medium sites to progress. In addition, a number of strategic development sites have secured on-site mitigation solutions or are in advance discussions on an agreed solution with Natural England.

Definitions

Major Development

10+ dwellings / over half a hectare / building(s) exceeds $1000 m^2$ Office / light industrial - $1000 + m^2$ / 1+ hectare General industrial - $1000 + m^2$ / 1+ hectare · Retail - $1000 + m^2$ / 1+ hectare Gypsy/traveller site - 10 + pitches

Minor Development

Site area exceeds 1 hectare

1-9 dwellings (unless floorspace exceeds $1000\,\text{m}^2$ / under half a hectare Office / light industrial - up to 999 m²/ under 1 hectare General industrial - up to 999 m²/ under 1 Hectare Retail - up to 999 m²/ under 1 hectare Gypsy/traveller site - 0-9 pitches

Other Development

Householder applications

Change of use (no operational development)

Adverts

Listed building extensions / alterations

Listed building demolition

Application for relevant demolition of an unlisted building within a Conservation Area Certificates of Lawfulness (191 and 192)

Notifications

Permissions in Principle (PiP) and Technical Detail Consent (TDC)

PS2 Applications

Full Planning Permission Applications (including Householder applications)

Outline Planning Permission Applications

Reserved Matters Planning Permission Applications

Listed Building Alterations Applications

Listed Building Demolitions Applications

Conservation Area Consent for Demolition Applications

Permission in Principle Planning Applications

Technical Details Consent Applications (these follow on from Permission in Principle Applications)

Advertisement Consent Applications

Telecommunications Full Planning Applications (these are Full Telecommunications Planning applications, not to be confused with Telecommunications

Notifications/Prior Approvals) – others may include this within Full Planning Permission Applications

Non-PS Application types

Removal of Hedgerows

Works to Trees

Works to Trees in a Conservation Area

High Hedges Applications

Hazardous Substances Consent

Hazardous Substances Deemed Consent

Modification/Discharge of Planning Obligations

Non Material Amendments

Scoping Opinions

Screening Opinions

Discharge of Conditions (but we cannot quantify these)